

## PERSONAL PROPERTY LIST

Client(s): \_\_\_\_\_ Date: \_\_\_\_\_

### CHECKING AND SAVINGS ACCOUNTS (Will Need Balances on Day of Filing)

Bank Name	Checking, Savings, Other Type	Last 4 Digits of Account Number	Bank Address, City, State, ZIP

### SECURITY DEPOSITS

[Includes Security Deposit Held by Landlord/Mgmt Co., Utility Deposits, etc.]

Landlord/Mgmt Co Name	Address	Amount	Landlord/Mgmt Co Address

### RETIREMENT ACCOUNTS AND SECURITIES

[Pensions, 401k, IRA, Educational IRS, HAS, Stocks, Bonds, etc.]

Institution Name	Type	Last 4 Digits of Acct #	Institution Address, City, State, ZIP	Current Balance

HOUSEHOLD GOODS AND FURNISHINGS  
 [Use back of page if you need to list additional items]

**HOUSEHOLD FURNISHINGS/ PERSONAL PROPERTY**

<b>ITEM</b> (Enter description if necessary to clarify)	<b>How Many of Same?</b>	<b>Approximate Value</b>
Sofa		\$
Coffee Table		\$
End Table		\$
Lamps		\$
Cabinets		\$
Chairs		\$
Jewelry: [includes costume jewelry]		\$
Beds:		\$
Dressers:		\$
Clothing:		\$
Other:		\$
OTHER:		\$
OTHER:		\$
OTHER:		\$
OTHER:		\$

**ELECTRONIC EQUIPMENT**

<b>ITEM</b> (Enter description if necessary to clarify)	<b>How Many of Same?</b>	<b>Approximate Value</b>
Cell Phones		\$
Laptops		\$
Printers		\$
Desk Top Computers		\$
Tablets, iPads, etc.		\$
TV's		\$
Gaming Devices		\$
Audio System		\$
OTHER:		\$

### VEHICLES

[FAIR, GOOD]

YEAR	MAKE	MODEL DETAILS	COLOR	MILEAGE	CONDITION	LOAN BALANCE

### OTHER VEHICLE TYPES

[Includes Recreational Vehicles, ATV, Boat, Motors, Trailers, Accessories, etc.]

YEAR	MAKE	MODEL	TYPE	CONDITION	APPROX VALUE	LOAN AMOUNT

### LIFE INSURANCE POLICIES

(List only Whole Life or Policies with Cash Value. Do not list Term Policies, Auto, Homeowners, Renter Policies)

iNSTITUTION	LAST 4 DIGITS OF ACCT #	TYPE OF POLICY	CASH VALUE

### PETS

DOG, CAT, ETC.	APPROX. VALUE

### TOOLS OF TRADE

[Hand tools, computers, fixtures, anything used to conduct your business]

TYPE OF TRADE TOOL	APPROX. VALUE

### DEATH BENEFITS, PERSONAL INJURY AND/OR DISABILITY AWARDS

TYPE OF BENEFIT/AWARD	AMOUNT RECEIVED	DATE OF RECEIPT

### COLLECTABLES OF VALUE

TYPE OF COLLECTABLE	APPROX. VALUE

### MAINTENANCE, FAMILY SUPPORT, CHILD SUPPORT

TYPE	MONTHLY AMOUNT RECEIVED	SOURCE

